

GET CONNECTED

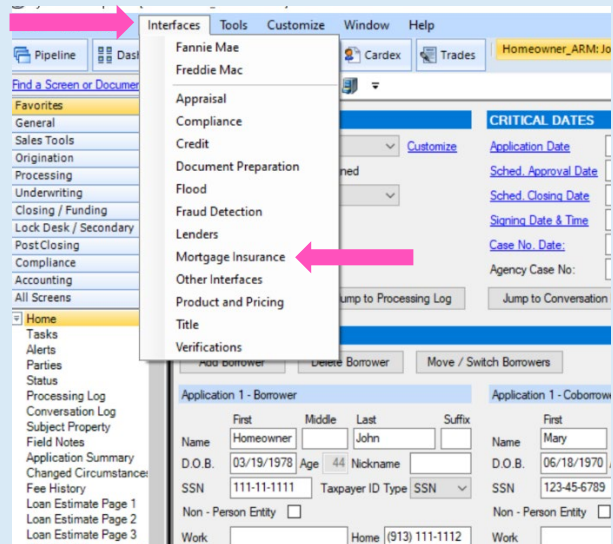


Set Up MGIC in BytePro[®] – for Administrators

Last Revised Date: 12/28/2022

1. Access Mortgage Insurance

From within a loan, go to **Interfaces > Mortgage Insurance**.



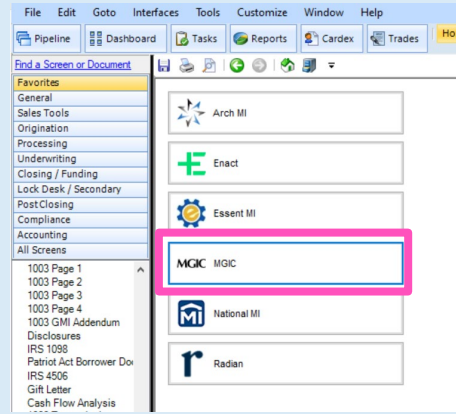
2. Select MGIC

Contacts: MGIC Integration Services
integration_services@mgic.com 1-888-644-2334

Your MGIC Representative
mgic.com/contact

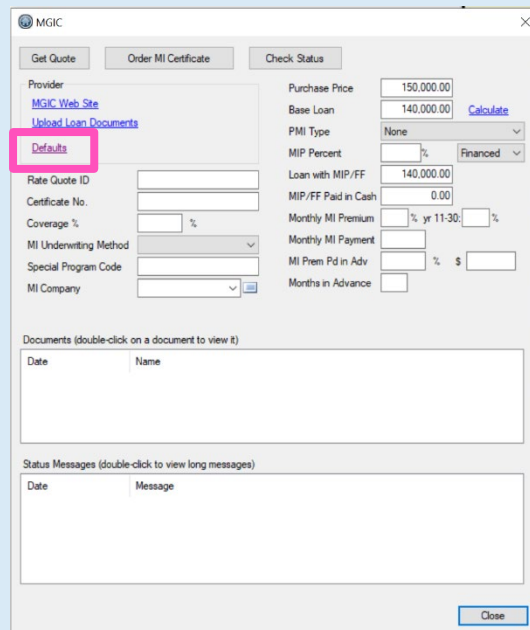
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Click **MGIC**.



3. Enter Login Credentials

Click **Defaults**.

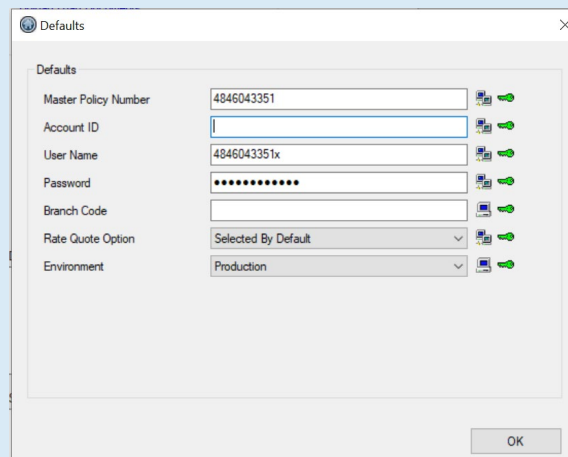


Enter your **MGIC Master Policy Number**.
We provide the **User Name** and **Password**.
Choose **Selected By Default** as the **Rate Quote Option**.

Click **OK**.

If you need login credentials, contact MGIC's
Integration Services:

integration_services@mgic.com
1-888-644-2334



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4. Set Role Permissions

Go to Tools > Admin Tools > Security Manager > Object Permissions > Actions.

On the Actions.Accept MI Quote and Actions.Order MI Certificate rows, select Allowed for the roles that you want to be able to accept quotes and order MI Certificates.

The screenshot shows the Security Manager interface with the 'Object Permissions' section selected. The 'Actions' tab is active, displaying a table of permissions for various roles. The table has columns for 'Object', '[All Security Profiles]', 'Admin', 'Loan Officer', 'Loan Proce...', and 'Docs'. The rows for 'Actions.Accept MI Quote' and 'Actions.Order MI Certificate' are highlighted in pink, indicating that the 'Allowed' status is selected for these actions across all roles.

Object	[All Security Profiles]	Admin	Loan Officer	Loan Proce...	Docs
Actions.Submit to PPE as Loan Officer	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Submit to PPE What If	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Submit to PPE What If as Loan	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Loan Program Select	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Show Investor	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Show Unmasked SSN On Scr	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Accept MI Quote	Allowed	Allowed	Allowed	Allowed	Allowed
Actions.Order MI Certificate	Allowed	Allowed	Allowed	Allowed	Allowed