

GET CONNECTED



Order MI through LenderAssist™

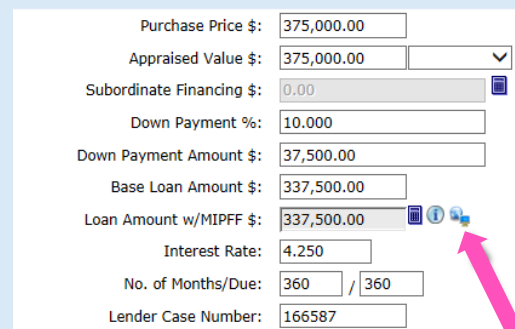
Last Revised Date: 12/14/2022

1. Access the MI Request screen

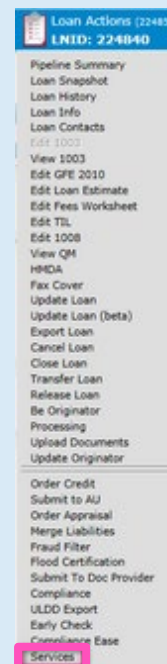
The **Services** screen can be accessed by clicking the **MI Services** icon on any of the following screens:

- Loan Info** screen, **Loan Amount w/MIPFF \$**
- Edit 1003** screen, **Types and Terms** tab, **Loan Amount w/MIPFF \$**
- Edit Fees Worksheet** screen, **Loan Amt + Financed UFMPI/FF**

Or select **Services** from the **Loan Action** menu.



Purchase Price \$:	375,000.00
Appraised Value \$:	375,000.00
Subordinate Financing \$:	0.00
Down Payment %:	10.000
Down Payment Amount \$:	37,500.00
Base Loan Amount \$:	337,500.00
Loan Amount w/MIPFF \$:	337,500.00
Interest Rate:	4.250
No. of Months/Due:	360 / 360
Lender Case Number:	166587



Loan Actions (32485)
LNID: 224040

- Pipeline Summary
- Loan Snapshot
- Loan History
- Loan Info
- Loan Contacts
- Edit 1003
- View 1003
- Edit GFE 2010
- Edit Loan Estimate
- Edit Fees Worksheet
- Edit TSL
- Edit 1008
- View QM
- HPCA
- Fix Cover
- Update Loan
- Update Loan (beta)
- Export Loan
- Cancel Loan
- Close Loan
- Transfer Loan
- Release Loan
- Be Originator
- Processing
- Upload Documents
- Update Originator
- Order Credit
- Submit to AU
- Order Appraisal
- Merge Liabilities
- Fraud Filter
- Flood Certification
- Submit To Doc Provider
- Compliance
- ULDD Export
- Early Check
- Compliance Ease
- Services**

2. Make your mortgage insurance selections

- Select **MGIC MI** as the **Service Provider**
- Select **MI Application – Delegated** or **MI Application – Standard** as the **Request Type**. If you previously ran and selected the Rate Quote, the **Rate Quote ID** will populate. If you pulled the Rate Quote outside of OpenClose, enter the **Rate Quote ID** in the **Special Pricing Description**
- Choose your MI options
- Click **Submit Request**

Services for John Homeowner (Loan # : 22533)

Service: Mortgage Insurance Service Provider: MGIC MI

Use Manual Credentials

Request Type: MI Application - Delegated
Rate Quote ID: UKXVNP9
Certificate ID:

MI Coverage Percent: 25 MI Premium Financed:
MI Duration Type: Monthly Premium (ZOMP) MI Refundable Type: Not Refundable
MI Premium Source Type: Borrower MI Calculation Type: Constant
Special Pricing Description:

PREMIUM PLAN OPTIONS 5/14/2019 11:57:55 AM
MI estimates are based on 25% coverage
Rate Quote ID: UKXVNP9

Submit Request

3. View results

Once complete, the **Certificate ID** will populate and MGIC's response will display.

If submitting **MI Application – Standard**, go to **MGIC's Loan Center** to submit documents to the **Certificate ID**, which is populated on the request screen. When notified by MGIC that the loan is approved, select **Status Query** as the **Request Type** to retrieve the Commitment Certificate.

Services for John Homeowner (Loan # : 22734)

Service: Mortgage Insurance Service Provider: MGIC MI

Use Manual Credentials

Request Type: Status Query
Rate Quote ID: US2PHZ5
Certificate ID: 60375175

MI Coverage Percent: 25 MI Premium Financed:
MI Duration Type: Monthly Premium (ZOMP) MI Refundable Type: Not Refundable
MI Premium Source Type: Borrower MI Calculation Type: Constant
Special Pricing Description:

Thank you for your order! Your reference number is: 624729

4. View Certificate PDF

Click the **green arrow** to view the Certificate.

Or go to **EDocManager**, expand **Findings** and click on **MGIC MI Certificate**.

