

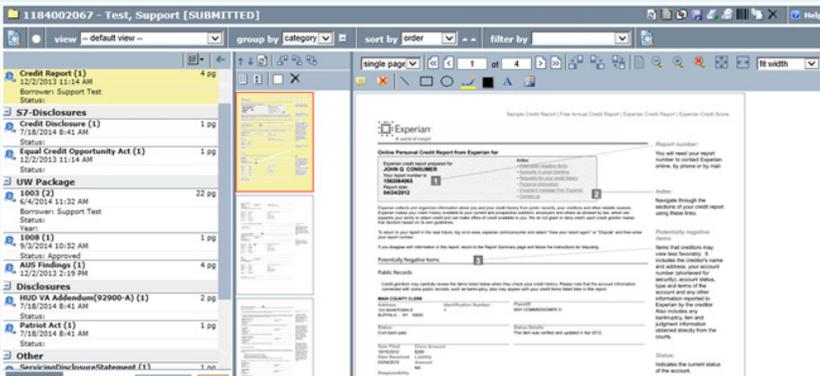
GET CONNECTED MGIC

Send Documents to MGIC through Script's XDOC

This guide shows XDOC customers how to send loan packages directly to MGIC. Sending a bundle to MGIC is simple and identical to sending a bundle to an investor, servicer, auditor, etc. (Contact your company's system administrator to get the Username and Password if you don't have them already.)

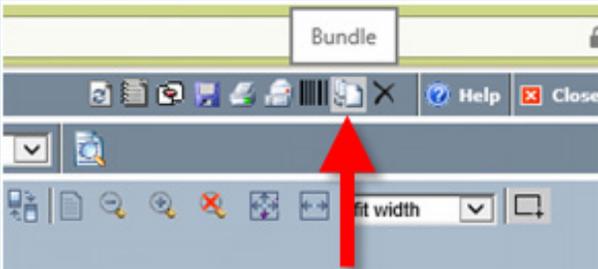
1. Access Loan

From within XDOC, navigate to the loan you wish to send to MGIC.



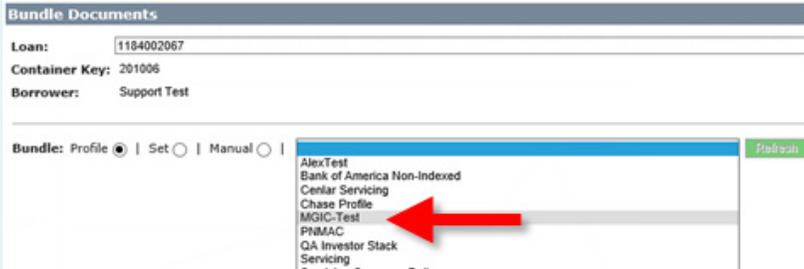
2. Click Bundle

On the top, click the **Bundle** icon.



3. Choose Bundle

Under the **Bundle Documents** section, select the **MGIC Bundle Profile**.



4. Enter Loan Info

Fill out the form and its bolded required fields. Click **Send Bundle**.

Here are the fields and their descriptions or available options:

Field	Notes and Values
Master Policy Number	The number assigned to you by MGIC
Branch City and State	City and State for your branch
Contact Email	Email address of the contact person at your company
Contact Phone	Phone number of the contact person at your company
Contact Full Name	First and Last name of the contact person at your company
Contact fax	Fax number of the contact person at your company
Request Type	MI Order Contract UW Trailing Doc Post Closing
Return Docs Via	Email Fax None
MI Certificate ID (if known)	Optional field if you already know the MI Certificate ID
Coverage Percent	Enter the coverage percent for the loan
Premium Plan	Annual Monthly Single Premium Split75 Split100 Split125 Split150 Split175 Split200
Premium Paid By	Borrower Paid Lender Paid
Renewal Type	Constant Declining
Refund Option	Non-Refundable Refundable
Financed Amt. of MI (if applicable)	Financed amount of MI
Employee Relocation Loan	No Yes
File Handling Notes (be brief)	Any notes you want to include with the file delivery

The screenshot shows the MGIC web interface for entering loan information. The 'Override Settings' section is highlighted with a red box, and a red arrow points to the 'Send Bundle' button.

Bundle: Profile | Set | Manual | MGIC-Test | Refresh

Profile Information

Profile Name: MGIC-Test | Profile ID: 2141120213243985007
 Template Name: MGIC - Test | Delivery Type:
 Description:

Document Selection: Profile | -- use documents defined in profile --

Document Results: Matching Documents: 3 | Missing Documents: 0

Exists	Req	Document Type	Status Message
<input type="checkbox"/>	<input type="checkbox"/>	1003 (Loan Application)	
<input type="checkbox"/>	<input type="checkbox"/>	1008 (Transmittal Summary)	
<input type="checkbox"/>	<input type="checkbox"/>	Credit Report	

Override Settings

Master Policy Number 531651

Branch City and State San Diego CA

Contact Email testuser@testcompany.net

Contact Phone 1-858-555-1212

Contact Full Name Test User

Contact fax 1-858-555-1213

Request Type MI Order

Return Docs Via Email

MI Certificate Id (if known)

Coverage Percent 25%

Premium Plan Annual

Premium Paid By Borrower Paid

Renewal Type Constant

Refund Option Non-Refundable

Financed Amt. of MI (if applicable)

Employee Relocation Loan No

File Handling Notes (be brief)

Generate for Download only:

Send Bundle

5. View Confirmation

A dialog box confirms that the bundle was sent to MGIC successfully.

The screenshot shows a confirmation dialog box with the following details:

Transfer Success: True
Transfer Start Time: 12/3/2014 4:17:57 PM
Transfer End Time: 12/3/2014 4:18:01 PM
Total Time (sec): 3.7333984

Bundle Download Options
[Download Bundle Package](#)

Contacts:

MGIC
 Integration Services
 integration_services@mgic.com
 1-888-644-2334

Your MGIC Account Manager
www.mgic.com/directory