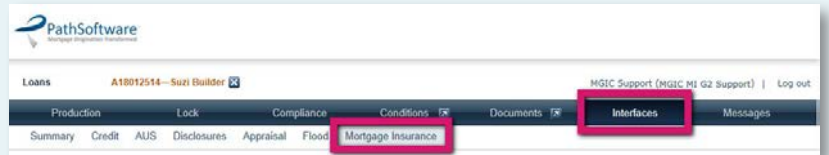


Get MGIC Rates, Order MI and Submit Documents through **PathSoftware™**

1. Access Mortgage Insurance Screen

From within a loan, go to **Interfaces** > **Mortgage Insurance** to access the mortgage insurance screen.



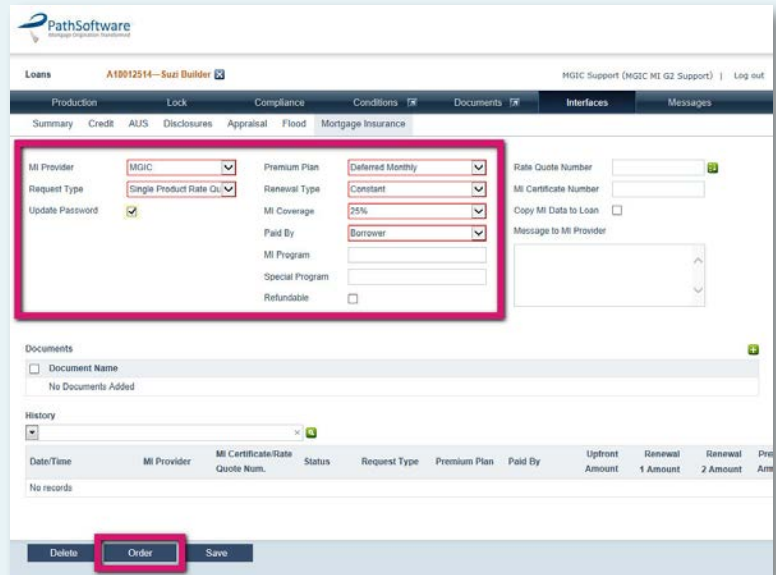
2. Get Rate Quote

On the mortgage insurance screen, select **MGIC** as the **MI Provider**.

Select **Single Product Rate Quote** as the **Request Type**.

Provide the remaining MI information. Required fields are framed in red. Enter an optional **MI Program** code, if applicable.

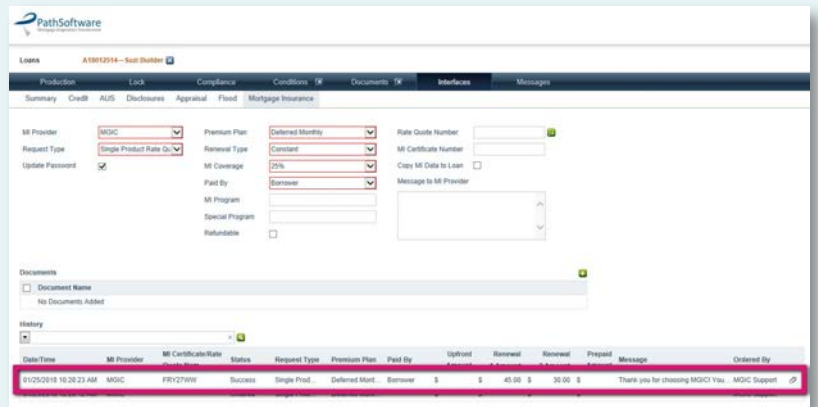
Click **Order**.



3. View Rate Information

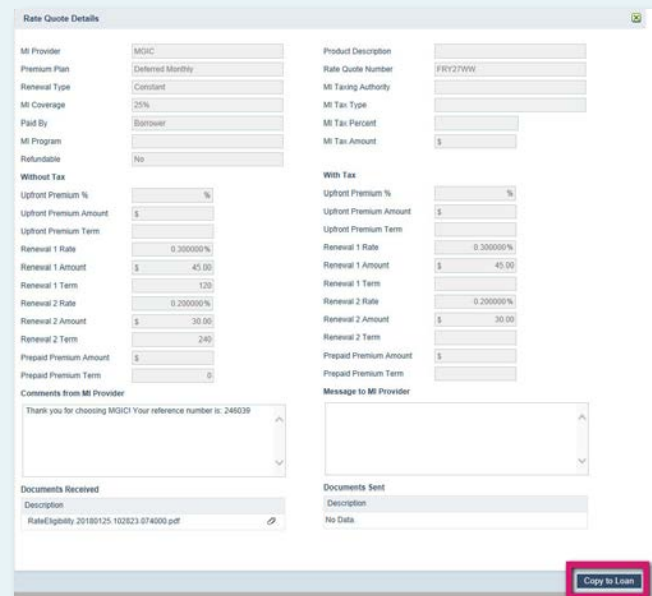
You'll see confirmation of a successfully submitted order in the **History** section.

Click anywhere in the rate quote response row to open, view and import the rate quote information.



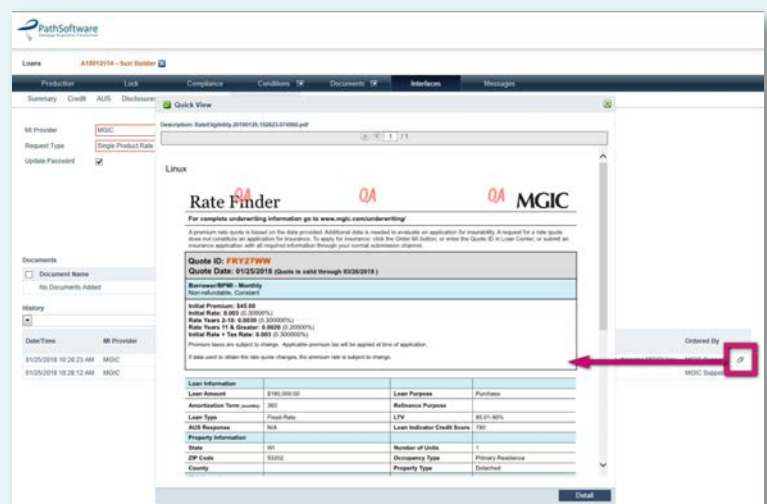
4. Import Rate Information

Click **Copy to Loan** to import the rate quote information into the loan.



5. View Rate Quote PDF

Back on the mortgage insurance screen, click the **Paperclip** icon to open the rate quote PDF.



6. Order Delegated MI

Go to **Interfaces > Mortgage Insurance** to access the mortgage insurance screen.

On the mortgage insurance screen, select **MGIC** as the **MI Provider**.

Select **Delegated Order** as the **Request Type**.

Provide the remaining MI information. Required fields are framed in red. Enter an optional **MI Program** code, if applicable.

Click **Order**.

The screenshot shows the PathSoftware Mortgage Insurance interface. The 'MI Provider' is set to 'MGIC', 'Request Type' is 'Delegated Order', 'Premium Plan' is 'Deferred Monthly', 'Renewal Type' is 'Constant', 'MI Coverage' is '25%', and 'Paid By' is 'Borrower'. The 'Order' button is highlighted with a red box.

7. View Delegated MI Information

You'll see confirmation of a successfully submitted order in the **History** section.

Click anywhere in the delegated MI order response row to open, view and import the delegated MI order information.

The screenshot shows the PathSoftware Mortgage Insurance interface with the 'History' section highlighted. The table below shows the history of orders.

Date/Time	MI Provider	MI Certificate/Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Upfront Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By	
01/25/2018 10:28:23 AM	MGIC	FRY27WV	Success	Single Prod...	Deferred Mont...	Borrower	\$	\$	45.00	\$	30.00	\$	
01/25/2018 10:28:12 AM	MGIC		Ordered	Single Prod...	Deferred Mont...		\$	\$	\$	\$			

8. Import MI Information

Click **Copy to Loan** to import the MI information into the loan.

The screenshot shows a 'Mortgage Insurance History Details' form with two columns of input fields. The left column is for 'Without Tax' and the right column is for 'With Tax'. Both columns have identical fields for Premium Plan, Renewal Type, MI Coverage, Paid By, MI Program, Uplift Premium %, Uplift Premium Amount, Uplift Premium Term, Renewal 1 Rate, Renewal 1 Amount, Renewal 1 Term, Renewal 2 Rate, Renewal 2 Amount, Renewal 2 Term, Prepaid Premium Amount, and Prepaid Premium Term. Below these are text areas for 'Comments from MI Provider' and 'Message to MI Provider'. At the bottom right, a red box highlights a 'Copy to Loan' button.

9. View Commitment Certificate PDF

Back on the mortgage insurance screen, click the **Paperclip** icon to open the Commitment Certificate PDF.

The screenshot shows the mortgage insurance screen with a 'Quick View' window open. The window displays a 'Mortgage Guaranty Insurance Corporation COMMITMENT CERTIFICATE' PDF. The PDF includes fields for 'Commitment/Certificate # 60303098' and 'Loan Number A18012514'. Below the PDF, there are sections for 'INSURED'S PRINCIPAL PLACE OF BUSINESS' and 'LOAN INFORMATION'. A red arrow points to a paperclip icon in the bottom right corner of the PDF viewer, which is used to open the PDF. The 'Copy to Loan' button is also visible in the bottom right corner of the screen.

10. Order Non-Delegated MI

Go to **Interfaces > Mortgage Insurance** to access the mortgage insurance screen.

On the mortgage insurance screen, select **MGIC** as the **MI Provider**.

Select **Non-Delegated Order** as the **Request Type**.

Provide the remaining MI information. Required fields are framed in red. Enter an optional **MI Program** code, if applicable.

Select which documents you'd like to submit to MGIC.

Click **Order**.

The screenshot shows the PathSoftware Mortgage Insurance screen. The 'Interfaces' tab is active. The 'MI Provider' is set to 'MGIC' and 'Request Type' is 'Non-Delegated Order'. The 'MI Coverage' is '25%' and 'Paid By' is 'Borrower'. The 'MI Program' field is highlighted in red. The 'Documents' section shows 'Document Name', 'Loan Application', 'Self Employed Income Analysis Form A', and '4506T Request for Transcript of Tax Return' checked. The 'History' table is empty. The 'Order' button is highlighted in red.

11. Open Non-Delegated MI Information

You'll see confirmation of a successfully submitted order in the **History** section.

Click anywhere in the non-delegated MI order response row to open and view the non-delegated MI order information.

The screenshot shows the PathSoftware Mortgage Insurance screen. The 'History' section is visible. The 'History' table has one row with the following data: Date/Time: 01/25/2018 11:29:35 AM, MI Provider: MGIC, MI Certificate/Rate Quote Num.: 60303158, Status: Success, Request Type: Non-Deleg, Premium Plan: Deferred Mont., Paid By: Borrower, Upfront Amount: \$, Renewal 1 Amount: \$, Renewal 2 Amount: \$, Prepaid Amount: \$, Message: Thank you for your order! One of o., MGIC Support. The 'Order' button is highlighted in red.

12. View Non-Delegated MI Information

View the **MI Decision** and comments from MGIC on the **Mortgage Insurance History Details** screen.

Mortgage Insurance History Details

Premium Plan: MI Decision:

Renewal Type: MI Tax Type:

MI Coverage: MI Tax Percent:

Paid By: MI Tax Amount:

MI Program:

Without Tax

Uplift Premium %: %

Uplift Premium Amount: \$

Uplift Premium Term:

Renewal 1 Rate: %

Renewal 1 Amount: \$

Renewal 1 Term:

Renewal 2 Rate: %

Renewal 2 Amount: \$

Renewal 2 Term:

Prepaid Premium Amount: \$

Prepaid Premium Term:

With Tax

Uplift Premium %: %

Uplift Premium Amount: \$

Uplift Premium Term:

Renewal 1 Rate: %

Renewal 1 Amount: \$

Renewal 1 Term:

Renewal 2 Rate: %

Renewal 2 Amount: \$

Renewal 2 Term:

Prepaid Premium Amount: \$

Prepaid Premium Term:

Comments from MI Provider

Thank you for your order! One of our underwriters is reviewing the loan and will contact you when it's complete. Feel free to contact Underwriting Operations at 800-255-4122 for assistance. Your reference number is: 245303

Documents Received

Description:

Documents Sent

Description:

Self Employed Income Analysis Form A

4506T Request for Transcript of Tax Return

13. Update Status

To update the status on your Non-Delegated MI order, select **Status Query** as the **Request Type** and click **Order**.

Note: Be sure to deselect any documents before submitting the status query.

PathSoftware

Loan: **A13012507 - Sam Bisher**

Production Lock Compliance Conditions MI Documents Interfaces Messages

Summary Credit AIDS Disclosures Approval Flood Mortgage Insurance

Request Type:

Premium Plan: Rate Quote Number:

Renewal Type: MI Certificate Number:

MI Coverage: Copy MI Data to Loan:

Paid By: Message to MI Provider:

MI Program:

Special Program:

Refundable:

Documents

Loan Application

Self Employed Income Analysis Form A

4506T Request for Transcript of Tax Return

Self Employed Income Analysis Form A

Loan Application

4506T Request for Transcript of Tax Return

History

Date/Time	MI Provider	MI Certificate/Rate Quote Num.	Status	Request Type	Premium Plan	Paid By	Uplift Amount	Renewal 1 Amount	Renewal 2 Amount	Prepaid Amount	Message	Ordered By
01/25/2018 11:50:53 AM	MGIC	60303106	Completed	Delegated	Deferred Mont.	Borrower	\$	\$	\$	\$	Thank you for your order! One of our...	MGIC Support
01/25/2018 11:50:38 AM	MGIC		Ordered	Delegated	Deferred Mont.	Borrower	\$	\$	\$	\$		MGIC Support
01/25/2018 11:29:35 AM	MGIC	60303106	Success	Non-Deleg.	Deferred Mont.	Borrower	\$	\$	\$	\$	Thank you for your order! One of our...	MGIC Support
01/25/2018 11:29:29 AM	MGIC		Ordered	Non-Deleg.	Deferred Mont.	Borrower	\$	\$	\$	\$		MGIC Support

Documents cannot be sent with this request type.

14. View and Import MI Information

Follow steps #7-9 to view the updated Non-Delegated status and import the MI information into the loan.

Contacts:

MGIC

Integration Services

integration_services@mgic.com

1-888-644-2334

Your MGIC representative
mgic.com/contact