

# GET CONNECTED



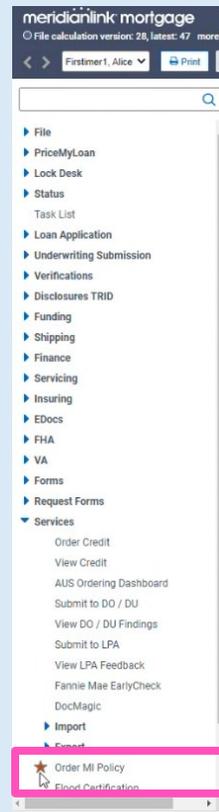
## Get MGIC Rates through MeridianLink Mortgage

Last Revised Date: 03/28/2023

### 1. Access Order MI Policy Screen

From within MeridianLink Mortgage, in the left-hand menu, go to **Services > Order MI Policy** to reach the **Order MI Policy** screen.

**Note** – To add **Order MI Policy** to your **Favorites**, click the star icon next to **Order MI Policy**.



## 2. Order MI Rate Quote

Enter the appropriate MGIC MI-related information on the **Order MI Policy** screen.

- a. Select **MGIC** as the **MI Provider**
- b. Enter your MGIC **Master Policy Number**
- c. Select the **MI Premium Type**
- d. Enter the **MI Coverage %**
- e. Select the **Premium Refundability**
- f. Select the **Renewal Option**
- g. Select the **Premium at Closing**
- h. Check the box if it's **UFMIP Financed**
- i. Check the box if it's a **Relocation Loan**
- j. Enter your MGIC Special Deal Code in the **Special Loan Program Code** field (if applicable)
- k. Click **Get MI Quote**

### Notes –

- The **Mortgage Insurance Policy Information** section on the right is auto-populated from other pages in the loan file.
- MeridianLink Mortgage does not currently offer MI Annual or LPMI plans.

**Order MI Policy**

**Mortgage Insurance Order Options**

MI Provider: MGIC

Master Policy Number: [Text Field]

MI Premium Type: Borrower Paid - Monthly Premium

MI Coverage %: 30%

Premium Refundability: Not Refundable

Renewal Option: Constant

Premium at Closing: Deferred

UFMIP Financed:  Yes

Relocation Loan:  Yes

Special Loan Program Code: [Text Field]

Get MI Quote

**Mortgage Insurance Policy Information**

MI Provider: MGIC

MI Certificate ID: 60320627

Conv Loan PMI Type: Borrower Paid - Monthly Premium

MI Coverage %: 30.0000%

Loan Type: Conventional

Base LTV / CLTV: 95.000% / 95.000%

DTI without MI: 4.873%

Housing Ratio without MI: 4.873%

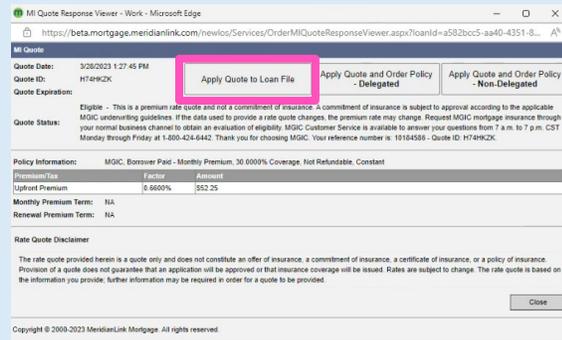
Employee Loan:  Yes

UFMIP Financed:  Yes

### 3. View Rate Quote Response and Order MI

MeridianLink Mortgage displays MGIC's rate quote response on the **MI Quote** screen.

Click **Apply Quote to Loan File** to auto-populate the MIP/FF screen with the MI information.

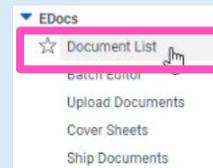


To view the rate quote response at any time, go to **Order MI Policy > MI Quotes on File** and click **view quote** next to the Rate Quote PDF you'd like to view.

	MI Provider	Quote ID	MI Premium Type
<a href="#">view quote</a>	MGIC	4BX2G7P	Borrower Paid - Monthly Premium
<a href="#">view quote</a>	MGIC	H74HKZK	Borrower Paid - Monthly Premium

### 4. View Rate Quote PDF

To access the Rate Quote PDF, in the left-hand menu, go to **EDocs > Document List**.



Locate the loan under the **Active Docs** tab. Under **action**, click **view pdf** to open the Rate Quote PDF.

Status	Folder	Doc Type	Borrower	Description	Internal Comments	Associated Conditions	Pages	Last Modified	Uploaded Date	Uploaded By
	MORTGAGE INSURANCE DOCUMENTS	MORTGAGE INSURANCE QUOTE DOCUMENT	Alice Firstimer1	MGIC, Borrower Paid - Monthly Premium			1	3/28/2023 11:40:44 AM	3/28/2023 11:40:44 AM	