

GET CONNECTED



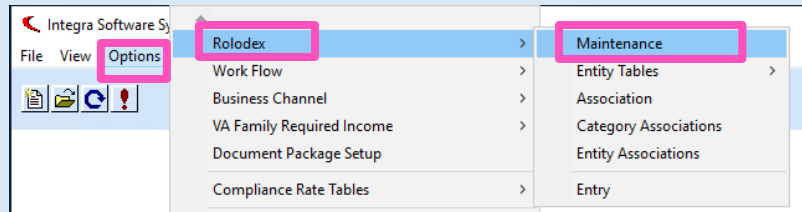
Set Up MGIC in EPIC[®] – for Administrators

Last Revised Date: 03/31/2023

1. Set Up MGIC

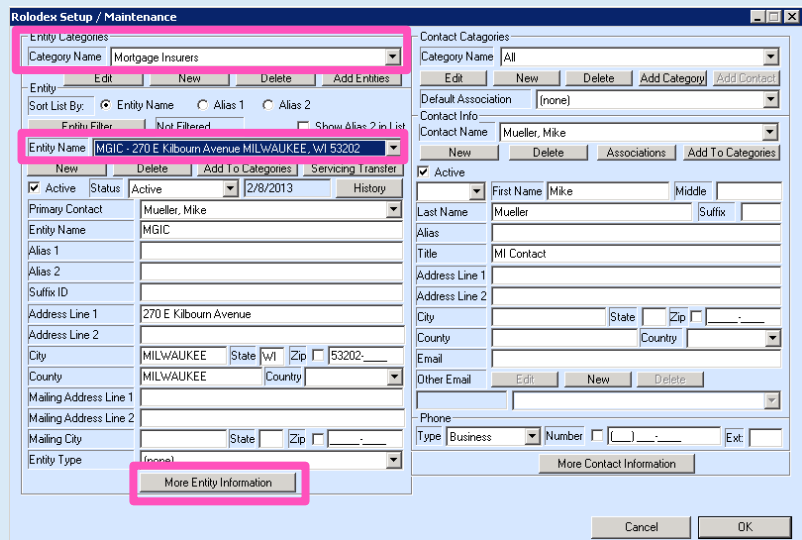
To set up MGIC, go to **Options > Rolodex > Maintenance**.

Note – Contact MGIC Integration Services to obtain your login information prior to setting up MGIC.



On the **Rolodex Setup / Maintenance** screen, select **Mortgage Insurers** as the **Category Name**.

Enter **Mortgage Guaranty Insurance Corporation (MGIC)** as the **Entity Name**. Click **More Entity Information** to open the **Rolodex Additional Info** screen.



On the **Additional Info** tab, select **Mortgage Guaranty Insurance Corporation (MGIC)**.

Rolodex Additional Info

Additional Info | Third Party Info | Licensing | Pricing | Available Products | Wiring Info | Service Disclosure | Life/A&H Ins.

/ MGIC

HMDA Information
 HMDA Respondent ID: [] Reference Number: [] Regulatory Agency: OCC
 Purchaser Type: Loan was not originated or was not sold in calendar year covered by register
 Five character alpha/numeric Transmitter Control Code (TCC) assigned by IRS: []

Security Instruments / Loan Agreements Miscellaneous
 Institution Type: (none) Lien Code: []
 Licensed Mortgage Broker Under (name of law): []
 Legal Entity: []
 Licensed under the laws of [] This Entity is federally regulated under the laws of the USA.
 Entity elects to print "Waiver of Jury Trial" on loan agreement. Confession of Judgment

Mortgage Insurance
 Mortgage Insurer (MI) Code: 6 - Mortgage Guaranty Insurance Corporation (MGIC)

Financial Information
 Tax ID Number: [] Business Type: [] Date of Financials: []
 NAIC #: [] Financial Rating: [] Acct. Rating: [] Release Date: [] Other Information: []

Seller No.: [] E/D Ins Bond Issuer: [] E/D Ins Approved: []
 Credit Approval Completion Days: [] E/D Ins Amount: \$0.00 E/D Ins Expires: []

Lead Path: [] Lead File Ext.: [] Lead Return Time Limit: [] Days: [] Hours: [] Minutes: []

This entity can be contacted between: [] and [] on the following days: [] Attachments: []

Portal Information
 Portal Domain: []

2. Credentials

Note – Credentials can be entered at the company level or the individual user level.

Lender Credentials

To order MI at the company level, select the **Originating Lender** in the **Rolodex Entity Categories**. Click the **Third Party Info** tab. Enter the following information in the **Mortgage Insurance Information** section:

- **Mortgage Insurance Information:**
Mortgage Guaranty Insurance Corporation (MGIC)
- **URL Address:**
QA URL: <https://qa.b2b.mgic.com/mi>
Address: 209.196.252.5
PROD URL: <https://b2b.mgic.com/mi>
Address: 199.244.166.5
- **Account Identifier:**
This is your account number provided to you by MGIC
- **User Name:**
This is assigned to you by MGIC
- **Password:**
This is assigned to you by MGIC

Rolodex Additional Info

Additional Info | **Third Party Info** | Licensing | Pricing | Available Products | Wiring Info | Service Disclosure | Life/A&H Ins.

/ MGIC

Credit/EDI Information
 EDI Interchange ID: [] Make this entity available for denial reasons
 EDI Application Code: [] Vendor ID Number: []

Credit Company Billing Information
 Credit Bureau Server: (No Default Bureau) Business Channel: None Associated Account Number: []
 Account Number: [] Password: []

Automated Underwriting Information
 Desktop Underwriter: [] User Name: [] Password: [] Institution ID: []
 Credit: (none) Account #: [] Password: []

MERS Information
 Reference Number: [] Identity: (none) Fidelity Bank Code: []

Flood Determination Information
 Flood Server: (No Default Flood) Login: [] Password: []
 Account Number: [] Institution ID: []

Appraisal Request Information
 Appraisal Server: (No Default Appraisal) Login: [] Password: []

Mortgage Insurance Information
 Mortgage Guaranty Insurance Corporation (MGIC) Account Identifier: [] AcctID: [] Order Rate Quotes Order MI Request
 URL Address: https://qa.mi-request.mgic.com/SUBMIT_mi User Name: [] Password: []

Eligible Origination Methods
 [] test Termination Date: []
 Effective Date: []

Document Preparation
 DocMagic: [] Customer ID: [] PredProtect Branch: []
 Branch ID: []

Compliance Interface
 Username: [] Password: [] Confirm Password: []
 Servicing Information
 Branch ID: []

User Credentials

To order MI at the user level, go to **Options > Rolodex > Maintenance**. Select **Originating Lenders** from the **Category Name** drop-down list.

Select the appropriate entity from the **Entity Name** list, then select the user that needs to have credentials entered from the **Contact Name** list on the right side of the screen.

Click the **More Contact Information** button.

The screenshot shows the 'Rolodex Setup / Maintenance' window. On the left, under 'Entity Categories', 'Originating Lenders' is selected. Below it, the 'Entity Name' list shows 'ABC Mortgage - 1010 Juniper Lane LEANDER, TX 78645'. On the right, under 'Contact Categories', 'All' is selected. Below it, the 'Contact Name' list shows 'Fisch, Jedd'. At the bottom right, the 'More Contact Information' button is highlighted in pink.

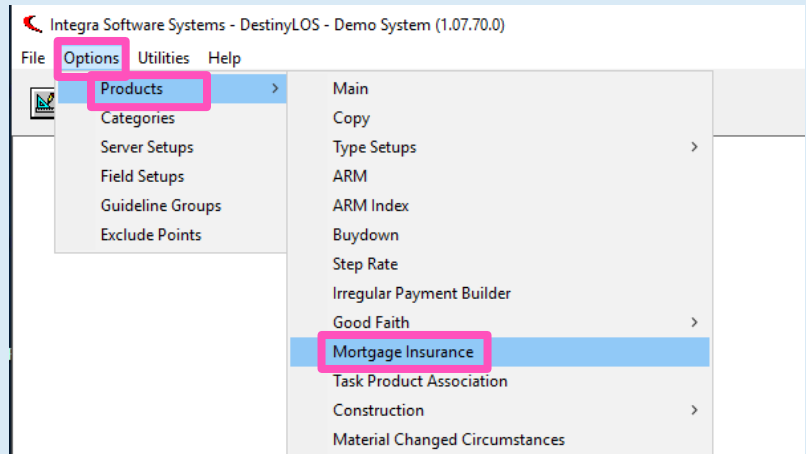
Enter the following information in the **Mortgage Insurance Information** section:

- **Mortgage Insurance Information:**
Mortgage Guaranty Insurance Corporation (MGIC)
- **URL Address:**
QA URL: <https://qa.b2b.mgic.com/mi>
Address: 209.196.252.5
PROD URL: <https://b2b.mgic.com/mi>
Address: 199.244.166.5
- **Account Identifier:**
This is your account number provided to you by MGIC
- **User Name:**
This is assigned to you by MGIC
- **Password:**
This is assigned to you by MGIC
- Select the **Rate Quote** or **Order MI Request** checkbox as appropriate for the user

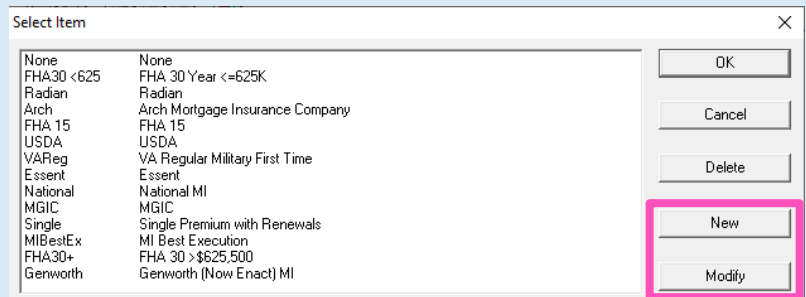
The screenshot shows the 'Rolodex Additional Contact Info' window. The 'Mortgage Insurance Information' section is highlighted in pink. It includes fields for 'Mortgage Guaranty Insurance Corporation (MGIC)', 'Account Identifier', 'URL Address', 'User Name', and 'Password'. There are also checkboxes for 'Order Rate Quotes' and 'Order MI Request'.

3. Set Up Mortgage Insurance Product Info

Go to Product Setup: **Options > Products > Mortgage Insurance.**

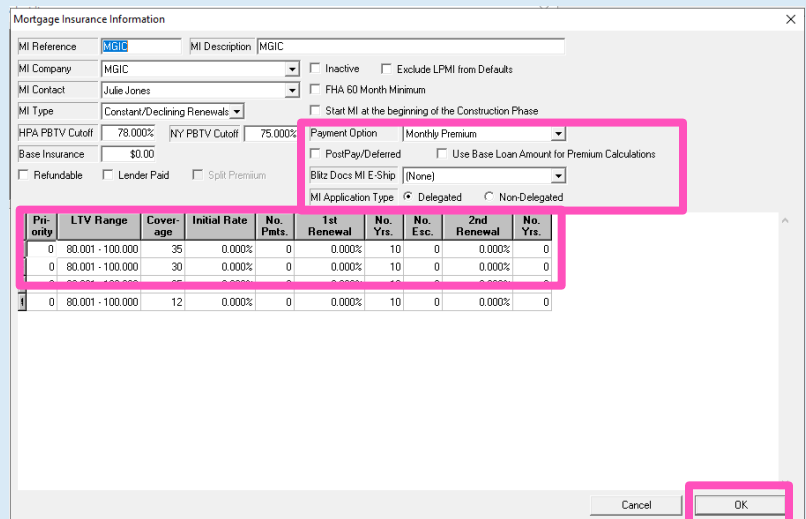


Click **New** to create a new MI table or highlight an existing table and click **Modify** to open it.



Complete or edit the information on the screen as appropriate.

- Payment Option:**
Monthly, Single, or Annual Premium
- PostPay/Deferred:**
This applies only to Monthly Premium
- MI Application Type:**
Delegated or **Non-Delegated**
- Add a minimum of one entry in the **Rate Table** for coverage amounts

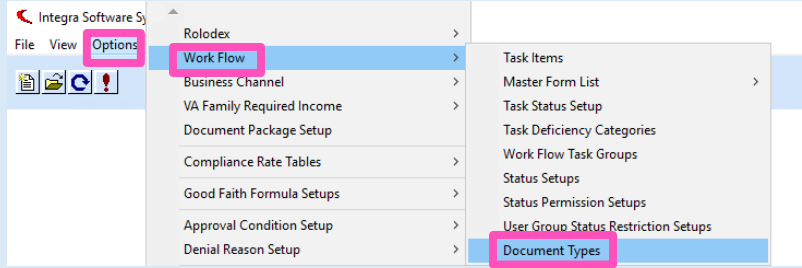


Click **OK** to save.

Note – These entries will default values in the corresponding EPIC fields when MGIC is the selected MI provider.

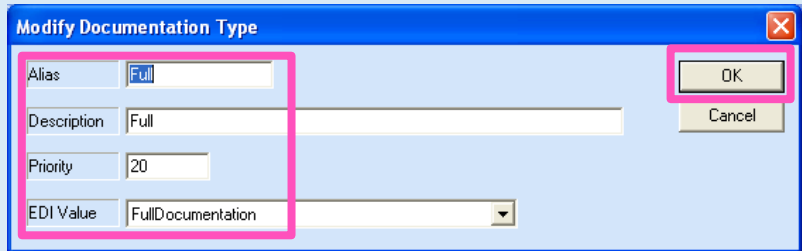
4. Map Document Types

Go to **Options > Work Flow > Document Types**.



Complete the **Alias**, **Description**, and **Priority** fields and select the appropriate **EDI Value** for each document to map your existing document types to the equivalent MGIC document types.

Click **OK** to save.



Prerequisite: You must have a connection string setup. Here is the example of a working one.

```
<ENTRY NAME='TransformConnectionString' VALUE='Provider=SQLOLEDB.1;Integrated Security=SSPI;Persist Security Info=False;Initial Catalog=SQLEQUALOS;Data Source=ISSQL2008' ACTIVE='TRUE'> </ENTRY>
```

Environment Variable to add path (replace highlight with path):

```
<ENTRY NAME='UGFilePath' ACTIVE='TRUE' VALUE='\\(Database_Name)\temp\mi'> </ENTRY>
```

Please contact your Integra IT resource for any additional assistance.