

GET CONNECTED

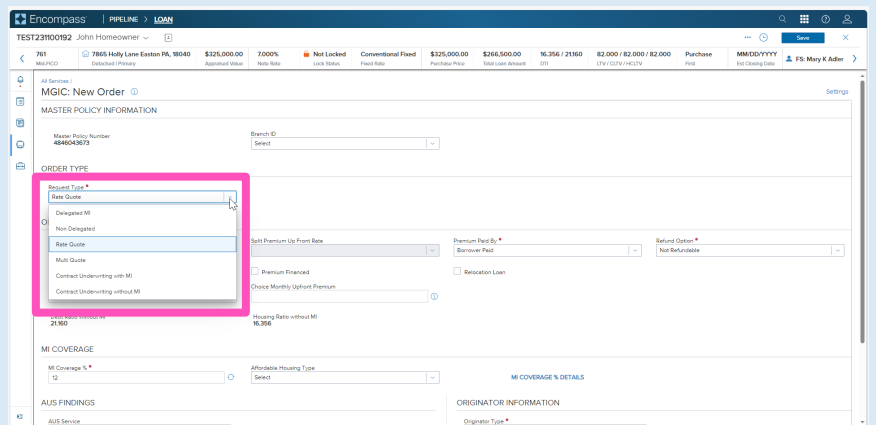


Quick Guides – Get a Rate Quote through Encompass Partner Connect™

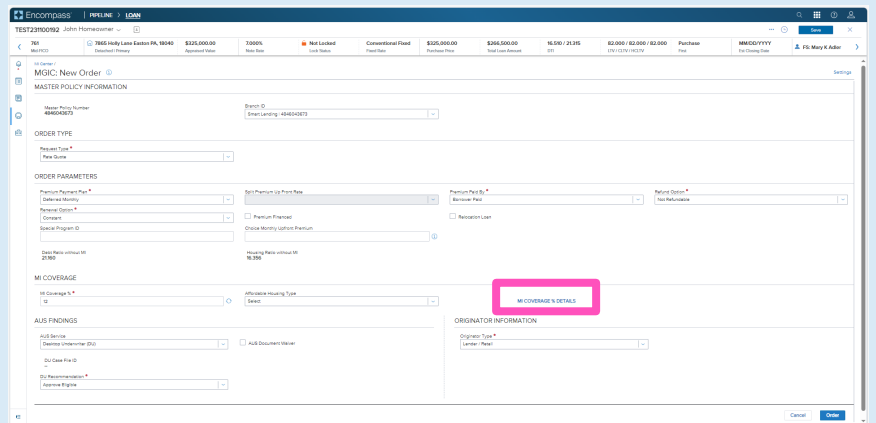
Last Revised Date: 03/14/2024

1. Select Rate Quote

From the **MGIC: New Order** screen, select **Rate Quote** from the **Request Type** drop-down.



Coverage percent will be defaulted, however you can access the other coverage options by clicking the **MI COVERAGE % DETAILS** link in the MI Coverage section.



Contacts: MGIC Integration Services
Integration_services@mgic.com 1-888-644-2334

Your MGIC Representative
mgic.com/contact

#24-18099
01/22/2024

Click the **Close** button to return to the order screen.

MI Coverage % Details

① Refreshing the MI Coverage % will calculate the default coverage percentage using stored loan values, which are shown below. This will also reset the Affordable Housing Type field to its default value. Affordable Housing Type may be further modified here for ordering purposes, but any changes will not be stored on the loan. In all cases, the calculated coverage % value result will be shown in the table below.

MI Coverage %

Affordable Housing Type

FNMA's Lending Product

Amortization Type Term OR

BASE LTV	FNMA STANDARD COVERAGE		HOME READY / HOME POSSIBLE		HFA CHARTER
	TERM > 20 YEARS OR ARM	TERM <= 20 YEARS	TERM > 20 YRS OR ARM	TERM <= 20 YRS	ANY TERM
95.0% - 97%	35	35	25	25	18
90.0% - 95%	30	25	25	25	16
85.0% - 90%	25	12	25	12	12
85% & Under	12	6	12	6	6

Close

Once you verify all data is correct and all required fields have been completed, click **Order**.

A spinner will appear to let you know your request is in process.

MGIC New Order

Master Policy Information

ORDER TYPE

ORDER PARAMETERS

MI COVERAGE

AUS FINDINGS

ORIGINATOR INFORMATION

Order

2. Import MI Rates

Once the order response appears, click **Import MI Rates** to import the MI pricing into the loan. This is one option for importing a rate. A second option is described below.

Use the **Close without Importing** if you do not want to import the MI pricing.

Note – Importing MI pricing is necessary for populating disclosures as well saving the quote for it to be available to select for subsequent MI orders.

Success

Rate Quote ID: RQ5NEW

Initial Premium at Closing			First Renewal			Second Renewal		
Percent %	Amount	Duration	Percent %	Amount	Duration	Percent %	Amount	Duration
0.000000%	\$0.00	0 Months	0.900000%	\$22.21	120 Months	0.900000%	\$22.21	240 Months

Import MI Rates

A spinner will appear letting you know the request is in process.

You will then receive a message indicating that the rates imported successfully.

Close the message when you are finished.

Success

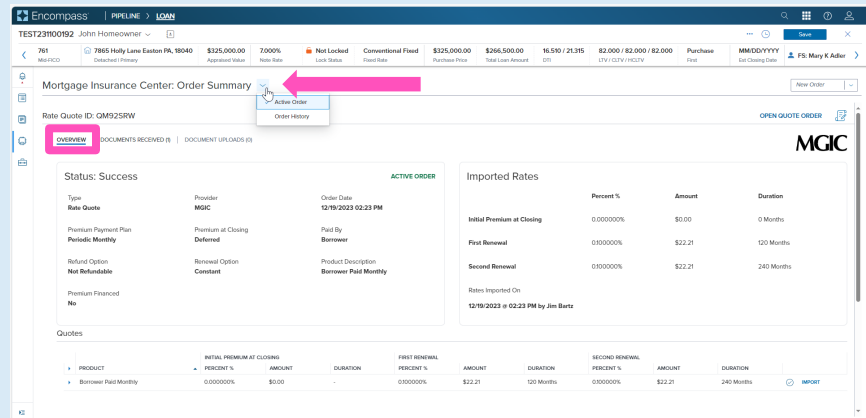
MI Rates Imported.

3. View Rate Quote

You will be directed back to the **Order Summary** screen.

You will notice the following navigation tabs: **OVERVIEW**, **DOCUMENTS RECEIVED**, **DOCUMENTS UPLOADED**. You will also notice the **toggle arrow** next to **Order Summary** which will navigate you back to the **Order History** screen.

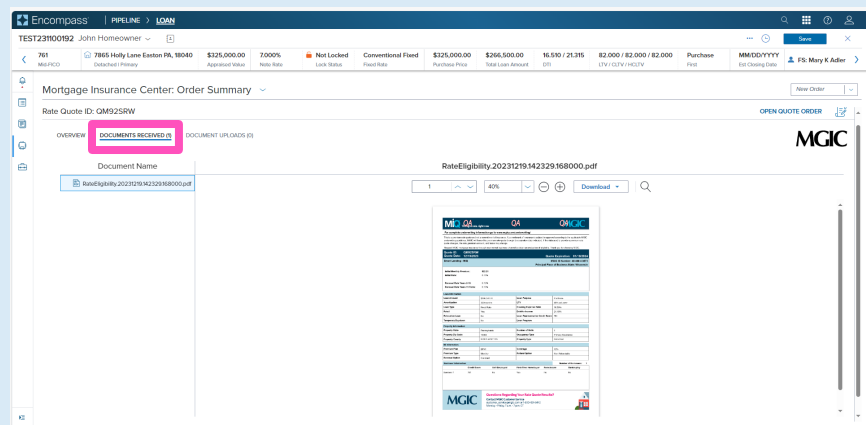
The **OVERVIEW** tab provides status and rates details, the quote expiration date, and messaging returned by MGIC with a reference number and new Quote ID.



The **DOCUMENTS RECEIVED** tab allows you to view the Rate Quote PDF.

The Rate Quote PDF will have already auto-saved to the document folder. This is just a method to view it.

The **DOCUMENTS UPLOADED** tab is not relevant for MI Rate Quotes.



4. Subsequent Import of MI Rates

If you do not import MI rates upon receiving rate quote results (as shown above), or if you want to change the rates imported, you can import rates from a previously pulled quote via the **MGIC: Edit Order** page. To navigate to that page via the **All Services** screen, click the pop-out arrow on the far right of the rate quote entry.

To navigate to the **MGIC: Edit Order** page via the **MI Center**, go to the **Mortgage Insurance Center: Order History** screen. Click the elipsis to the right of the screen for the order you would like to import and select the **Open Quote Order** option.

At the bottom of **MGIC: Edit Order** page you will see an **Import MI Rates** link.

A status window will appear once the request is completed. Click the **Save** button to ensure your updates are retained.

