GET CONNECTED

Quick Guides – Get a Multi Quote through Encompass Partner Connect™

Last Revised Date: 01/22/2024

1. Select Multi Quote

From the **MGIC: New Order** screen, select **Multi Quote** from the **Request Type** dropdown.

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2. Request Multi Quote

The MGIC default premium plans are borrower paid deferred monthly, borrower paid single premium, and lender paid single premium.

If you would like to make an update to a field for a premium plan already added, mouse over and click the field to adjust it.

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#24-18100 01/22/2024 You can click the + icon to add more premium plans and/or variations to compare.

You can also click the **trash-can** icon to remove comparison options.

Note – The maximum number of premium plans you may include in a request is 6.

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The coverage percent will be defaulted. However, you can access the other coverage options by clicking the **MI COVERAGE % DETAILS** link in the MI Coverage section.

Click the **Close** button to close this window.

Note – You will need to adjust coverage within each of the applicable premium plans you wish to edit.

Once you verify all data is correct, click Order.

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3. View Multi Quote Scenarios

A response message will appear, and will include results for each of the quotes.

These results will also be returned in the MI order history.



Success

16.510 / 21.315 82.000 / 82.000 / 82.000 Purchase

4. Import MI Rates

If you would like to import pricing, select the option you would like to import. This will enable the Import MI Rates button.

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Note – You may only select one quote to import.

A spinner will appear letting you know the request is in process.

You will then receive a message indicating that the rates imported successfully.

Close this message and you will be directed back to the **Order Summary** screen to view your active order.



Your MGIC Representative mgic.com/contact

You will notice the following navigation tabs: OVERVIEW, DOCUMENTS RECEIVED, DOCUMENTS UPLOADED. You will also notice the **toggle arrow** next to **Order Summary** which will navigate you back to the **Order History** screen.

The **OVERVIEW** tab provides status and rate details, the quote expiration date, and messaging returned by MGIC with a reference number and new Quote ID.

Click the **Save** button to ensure your updates are retained.

Click the **DOCUMENTS RECEIVED** link to view the Rate Quote PDF for the pricing you imported.

The Rate Quote PDF will have already autosaved to the document folder. This is just a method to view it.

The **DOCUMENTS UPLOADED** tab is not relevant for MI Multi-Quotes.

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